



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

		<p>PUBLIC GUARDIAN, Conservator, is Petitioner.</p> <p>Account period: 3-9-11 through 3-19-13</p> <p>Accounting: \$100,934.28 Beginning POH: \$27.26 Ending POH: \$67,379.28 (cash)</p> <p>Conservator: \$1,495.12 (for 11.22 Deputy hours @ \$96/hr and 5.5 Staff hours @ \$76/hr)</p> <p>Attorney: \$2,000.00 (per local rule)</p> <p>Bond Fee: \$504.68 (ok)</p> <p>Petitioner prays for an order:</p> <ol style="list-style-type: none"> 1. Approving, allowing and settling the second account; 2. Authorizing the conservator and attorney fees and commissions; 3. Authorizing payment of the bond fee; and 4. Any other relief the Court considers proper. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note: If granted, A status hearing will be set for the filing of the next account on FRIDAY MAY 22, 2015.</u></p>	
Cont. from 052913				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 6-13-13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 – Bonville</p>				

(1) First and Final Report of Status of Administration on Waiver of Account and (2) Petition for Determination of Entitlement to Estate Distribution, (3) Compensation to Attorney for Ordinary and Extraordinary Services, Compensation to Executor for Ordinary and Extraordinary Services, (4) Reimbursement of Costs, and (5) Final Distribution (Prob. C. 10954, 11700, 10810, 10811)

DOD: 12-16-08			JUDITH ELIA , Executor with Full IAEA without bond, is Petitioner. Accounting is waived. Corrected I&A: \$494,423.39 (Values confirmed by Probate Referee) POH: \$131,281.57 Executor (Statutory): \$12,348.47 Executor (Extraordinary): \$1,000.00 (for sale of real property, per local rule) Executor (Reimbursement for expenses advanced re conservatorship): \$5,295.00 Attorney (Statutory): \$12,348.47 Attorney (Extraordinary): \$2,700.00 (for services in connection with the sale of the real property, discounted from \$4,488.00 time spent per declaration) Attorney (Conservatorship): \$7,088.50 (for post-petition services associated with the conservatorship (\$15,645.50 was previously authorized.) Costs: \$726.00 (reimburse to Executor for filing, appraisal, fees associated with the sale of the real property) Closing: \$3,000.00 Distribution pursuant to Decedent's will and with reference to preliminary distributions previously made: Missionary Gospel Fellowship: \$49,442.34 Timothy Paul Kantor: \$0.00 David Albert Kantor: \$5,000.00 Harriet Elizabeth Long: \$5,000.37 Judith Ann Elia: \$4,979.38	NEEDS/PROBLEMS/COMMENTS:
Cont. from 050113, 060513				
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory	X		
✓	PTC			
✓	Not.Cred.			
N/A	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters	2-15-11		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202	X		
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			

Reviewed by: skc

Reviewed on: 6-13-13

Updates:

Recommendation:

File 2 - Kantor

DOD: 10/11/12		BARBARA BAKER , daughter, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD.	
		No other proceedings.	<u>Continued from 05/21/13</u>
Cont. from 052113			
	Aff.Sub.Wit.	I & A - \$105,000.00	
✓	Verified		
	Inventory		
	PTC	Will dated 05/22/91 devises personal property to spouse, Mary Sahakian, if she survives decedent and then to Barbar Baker and the residue of the estate to Mary Sahakain if she survives decedent and then to the Trustee of the Harry M. Sahakian and Mary M. Sahakian Living Trust.	
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Petitioner requests Court determination that decedent's 100% interest in real property pass to her as Trustee of the Harry M. Sahakian and Mary M. Sahakian Living Trust and the decedent's 100% interest in personal property pass to her pursuant to decedent's will.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 06/13/13
	UCCJEA		Updates:
	Citation		Recommendation: SUBMITTED
	FTB Notice		File 3 – Sahakian

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
1820, 1821, 2680-2682)**

Age: 74		TEMP (ESTATE ONLY) EXPIRES 5-15-13	NEEDS/PROBLEMS/COMMENTS:
		PUBLIC GUARDIAN is Petitioner and requests appointment as Conservator of the Person and Estate. Petitioner also requests authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.	Note: On 5-15-13, conservatorship was granted and the request to sell property was continued to this date.
Cont. from 051513, 060513		Estimated Value of Estate: Personal property: \$ 8,293.00 Annual income: \$ 11,412.00 Real property: \$ 100,000.00 Total: \$ 119,705.00	Minute Order 5-15-13: The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. The request to sell real and personal property is continued to 6/5/13 and the order is interlineated in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing. Continued to: 6/5/13 at 9 am in Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Petitioner states Mrs. Togo is currently residing at a skilled nursing facility due to a recent stroke. She is unable to properly care for herself. She requires a wheelchair to ambulate and requires 24-hour skilled nursing care. She is unable to manage activities of daily living without assistance. Conservatorship of the Person is necessary to ensure her care.	Minute Order 6-5-13: Ms. Kruthers informs the Court that Ms. Wright needs additional time.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Petitioner states Conservatorship of her estate is also necessary because there appears to be confusion about her personal and financial affairs. Family members attempted to clean her home, but Mrs. Togo got upset with them. She allowed a friend and a "pastor" to drive her car, enter her home, and sell certain items. Some items were returned; however, some were sold. It was then learned that the pastor was convicted for false advertising, practicing medicine without a certificate, and selling medicine to treat and cure cancer. He is not a pastor, his father was, but he is using the title. Petitioner requests conservatorship of the estate to manage and protect Mrs. Togo's assets.	As of 6-13-13, nothing further has been filed.
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	SEE ADDITIONAL PAGES	Reviewed by: skc
<input checked="" type="checkbox"/>	Aff.Mail w		
<input type="checkbox"/>	Aff.Pub.	Reviewed on: 6-13-13	
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv. w	Updates:	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	Recommendation:	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections	File 4A – Togo	
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Page 2

Petitioner states Deputy Public Guardian Renee Garcia spoke with Mrs. Togo regarding the proposed sales. Mrs. Togo objected to the proposed sales because she planned on returning home. Ms. Garcia explained that based on her income, she could not afford to pay for 24-hour in-home care and continue to pay her monthly mortgage. Mrs. Togo stated she wanted to return home, and did not comment either way if she objected or was in favor of liquidating her assets. Petitioner states the proceeds will be used for the benefit of the Conservatee.

Court Investigator Jennifer Daniel filed a report on 5-8-13.

Note: If granted, the Court will set status hearings as follows:

- **Friday 10-11-13 for filing of Inventory and Appraisal**
- **Friday 10-10-14 for filing of First Account**

Age: 74	FRESNO COUNTY PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 5-15-13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 060513	Public Guardian also requested authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.	<u>Minute Order 5-15-13:</u> The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. The request to sell real and personal property is continued to 6/5/13 and the order is interlineated in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing. Continued to: 6/5/13 at 9 am in Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial.
Aff.Sub.Wit.		
Verified	At hearing on 5-15-13, the Court granted conservatorship and ordered counsel appointed for Ms. Togo and continued the matter regarding the sale of her real and personal property (Page 10A). The Court also set this status hearing.	<u>Minute Order 6-5-13:</u> Ms. Kruthers informs the Court that Ms. Wright needs additional time.
Inventory		
PTC		As of 6-13-13, nothing further has been filed.
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 6-13-13
		Updates:
		Recommendation:
		File 4B – Togo

Atty Rube, Melvin K. (for Petitioner Gary C. Goorigian)

Atty Glasrud, Donald H (for Co- Trustees, Ben Krikorian and Aaron Krikorian)

Petition to Ascertain Beneficiaries and Determine Distribution of Property on Final Termination of Trust

		<p>GARY C. GOORIGIAN is petitioner.</p> <p>Petitioner states he is the only child of VIOLET GOORIGIAN and therefore an interested party.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> On 10/6/2008 Violet Goorigian established the VIOLET GOORIAN REVOCABLE TRUST AGREEMENT. On 2/26/2009 Violet Goorigian executed the FIRST AMENDMENT TO THE VIOLET GOORIAN REVOCABLE TRUST AGREEMENT. On 3/9/12 Violet Goorigian executed revoked the 1st Trust Amendment and executed the SECOND AMENDMENT TO THE VIOLET GOORIAN REVOCABLE TRUST AGREEMENT. On 3/9/12 Violet Goorigian further amended the Trust by executing the THIRD AMENDMENT TO THE VIOLET GOORIAN REVOCABLE TRUST AGREEMENT. VIOLET GOORIGIAN died on 12/3/13 The Trust is now irrevocable. BEN KRIKORIAN and AARON KRIKORIAN are the currently acting co-trustees of the Trust. <p>Petitioner now requests Court determination that he is the sole beneficiary of the assets of the Trust and that upon termination of the Trust the Co-Trustees distribute all the assets of the Trust to him.</p> <p style="text-align: center;">Please see additional page</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Order. Local Rule 7.1 states a proposed Order shall be submitted with all pleadings that request relief. If the proposed order is not received in the Probate Filing Clerk's Office ten (10) days before the scheduled hearing, a continuance may be required.</p>																																																																			
<p>Cont. from</p> <table border="1"> <tr> <td></td> <td>Aff.Sub.Wit.</td> <td></td> </tr> <tr> <td>✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td>✓</td> <td>Notice of Hrg</td> <td></td> </tr> <tr> <td>✓</td> <td>Aff.Mail</td> <td></td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td></td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td></td> <td>Letters</td> <td></td> </tr> <tr> <td></td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td></td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td></td> <td>Order</td> <td>X</td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td></td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>					Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail			Aff.Pub.			Sp.Ntc.			Pers.Serv.			Conf. Screen			Letters			Duties/Supp			Objections			Video Receipt			CI Report			9202			Order	X		Aff. Posting			Status Rpt			UCCJEA			Citation		
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		<p>Reviewed by: KT</p> <p>Reviewed on: 6/13/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 – Goorigian</p>																																																																				

Petitioner's request is based on the following:

In or about 1984 Petitioner's parents AARON GOORIGIAN and VIOLET GOORIGIAN, were the owners of two parcels of real property in Fresno County, one on South Avenue and the other on Peach Avenue. Petitioner has never had an ownership interest in either parcel of real property. Both parcels of real property are assets of the Trust.

In or about 1984 Petitioner began to farming the South Avenue property and continued to farm the property thereafter for approximately 10 to 12 years. During that period of time AARON GOORIGIAN and VIOLET GOORIGIAN made oral promises to petitioner that he would inherit all of the real property, which included at the time the Peach Avenue property and the South Avenue property, all tangible personal property and all intangible personal property owned by AARON GOORIGIAN and VIOLET GOORIGIAN. Petitioner alleges these promises were made to induce petitioner to make improvements in the residence located on the South Avenue property. In reliance upon the oral promises made Petitioner was induced to and did make improvements to the residence located on the South Avenue property in the amount of approximately \$100,000.00, which resulted in a monetary benefit to AARON GOORIGIAN and VIOLET GOORIGIAN.

Petitioner alleges on 3/11/91 he and his father, AARON GOORIGIAN, were the owners of IDS Mutual Fund account, a financial account held by IDS Financial Services.

On or about 3/11/91, VIOLET GOORIGIAN and AARON GOORIGIAN presented documents, which Petitioner believes was an *Assignment Separate From Certificate Form*, to Bank of America for the purpose of obtaining a signature guarantee. Petitioner states without his knowledge, consent or authorization and with the intent to defraud petitioner, VIOLET GOORIGIAN forged the name of Petitioner to said document. Bank of America guaranteed the signature as that of Petitioner.

On March 22, 1991 VIOLET GOORIGIAN and AARON GOORIGIAN, with the intent to deceive and defraud Petitioner, presented the forged document to IDS Financial Services, Inc. which resulted in the removal of Petitioner's name from IDS Mutual Fund and transfer the assets of IDS Mutual Fund to AARON GOORIGIAN and VIOLET GOORIGIAN. Petitioner believes the assets fraudulently transferred amounted to approximately \$60,000.00.

Upon learning of the fraudulent transfer, Petitioner approached AARON GOORIGIAN and informed him that he wanted to be compensated for his loss. AARON GOORIGIAN with the intent to deceive and defraud Petitioner and to preclude Petitioner from proceeding legally against AARON GOORIGIAN and VIOLET GOORIGIAN informed Petitioner that he would take care of the matter.

On 2/15/1993, Petitioner wrote a letter to Mrs. S. Briones, whom Petitioner believes, was an employee of Bank of America requesting Bank of America notify IDS Financial Services, and rescind the signature guarantee contained in the forged document so that the transaction transferring the assets would be reversed (copy of letter attached as Exhibit E).

Please see additional page

The letter was sent to Bank of America because as of 2/15/1993, neither AARON GOORIGIAN nor VIOLET GOORIGIAN had compensated Petitioner for his loss.

As a result of the letter, AARON GOORIGIAN made a promise to Petitioner that if he would refrain for proceeding legally against himself and VIOLET GOORIGIAN that all of the real property, intangible personal property and tangible personal property owned by AARON GOORIGIAN and VIOLET GOORIGIAN would be left to Petitioner.

In reliance upon said promise made to Petitioner, Petitioner did not attempt to recover the assets fraudulently transferred.

AARON GOORIGIAN died on 7/22/1999. Petitioner believes that at his death neither AARON GOORIGIAN nor VIOLET GOORIGIAN had established an estate plan that would , upon their deaths, leave all of their property to petitioner in conformance with the above said promises.

On 10/6/2008 VIOLET GOORIGIAN established the Trust. Petitioner alleges that Article FOURTH of the Trust document, essentially complies with the oral promises made to Petitioner by AARON GOORIGIAN and VIOLET GOORIGIAN.

On 3/9/12, VIOLET GOORIGIAN executed the 3rd Trust Amendment. However, under the 3rd Trust Amendment, Petitioner was completely disinherited so that assets would be distributed to HOLY TRINITY ARMENIAN APOSTOLIC CHURCH; the CHARLIE KEYAN ARMENIAN COMMUNITY SCHOOL; and the AMERICAN CANCER SOCIETY.

Petitioner believes that at the time of her death, VIOLET GOORIGIAN was the owner of a certificate of deposit or an investment account in the approximate amount of \$200,000.00, that is not an asset of the Trust, and is being probated in Fresno County Superior Court case no. 13CEPR00098.

Petitioner further alleges that the Will of VIOLET GOORIGIAN dated 3/9/12 directs that all her assets in the probate estate be given to the Trustee of the VIOLET GOORIGIAN REVOCABLE LIVING TRUST and that this distribution of non-trust assets dos not comply with the promises made to petitioner by AARON GOORIGIAN and VIOLET GOORIGIAN, as described above.

Petitioner states VIOLET GOORIGIAN has acknowledged the debts owed to petitioner for remodeling of the residence located on South Avenue and for the fraudulent transfer of the IDS asset because said acknowledgment is contained in a document dated 5/6/1995 which is all in the handwriting of VIOLET GOORIGIAN (copy of letter attached as Exhibit F).

Please see additional page

Wherefore Petitioner prays for an Order:

1. Ascertaining the beneficiaries of the VIOLET GOORIGIAN REVOCABLE LIVING TRUST and determining distribution of all real property, intangible personal property or tangible personal property from the VIOLET GOORIGIAN REVOCABLE LIVING TRUST, including real property, intangible personal property or tangible personal property distributed to the VIOLET GOORIGIAN REVOCABLE LIVING TRUST from the probate of the distributed to Petitioner GARY C. GOORIGIAN.
2. For costs herein.
3. For such other orders as the court may deem proper.

General Appearance and Notice of Neutrality by Respondents BEN KRIKORIAN and AARON KRIKORIAN, co-Trustees of the VIOLET GOOGORIAN REVOCABLE LIVING TRUST. Co-Trustees state they shall remain neutral in connection with the petition and take no position with respect to the merits or outcome of such petition. Co-Trustees state they will appear at the hearing for the purpose of providing any assistance to the court which the court may request.

Atty Kruthers, Heather H. (for Public Guardian – Petitioner)

Atty LeVan, Nancy (Court appointed for proposed Conservatee)

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
1820, 1821, 2680-2682)**

Age: 84		TEMP EXPIRES 6-19-13 PUBLIC GUARDIAN is Petitioner and requests appointment as Conservator of the Person and Estate with medical consent powers and dementia medication powers. VOTING RIGHTS <u>NOT</u> AFFECTED A Capacity Declaration was filed 5-9-13. Petitioner states Ms. Westenrider was living independently in her own apartment. Her son reported that his mother's cognitive abilities have declined significantly over the last year. Petitioner states she has not been taking her medications, and believes that she does not need them. Her son is concerned about her finances, which concern is substantiated by her bank. It appears she may be the victim of a phone scam, and her apartment complex reports that she frequently pays more than once each month and they have had to void multiple checks. Ms. Westenrider continues to drive despite hitting a car in a parking lot and leaving, apparently unaware that she had been involved in an accident. Another incident is also described. Court Investigator Jennifer Young filed a report on 6-12-13.	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 6-5-13 Note: The Court will set status hearings as follows: <ul style="list-style-type: none"> • Friday 10-18-13 for filing of Inventory and Appraisal • Friday 10-10-14 for filing of First Account
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail <small>W</small>		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv. <small>W</small>		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: skc
Reviewed on: 6-13-13
Updates:
Recommendation:
File 6 – Westenrider

DOD: 02/17/13		STEVEN COLLINS , son, is Petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS: 1. The Petition states that the estate's personal property is valued at \$148,800.00 and real property is also valued at \$148,800.00, however the total assets of the estate are also stated to be \$148,800.00. Need clarification as to the estimated value of the estate. 2. The Petition is not marked at item 5(a)(7) or (8) regarding issue of a predeceased child. Note: The Notice of Petition to Administer Estate form (DE-121) used is outdated. This form was updated January 1, 2013 and revised the language of #8 regarding Notice to Creditors. The updated language should also be used in the publication. Note: If the petition is granted status hearings will be set as follows: <ul style="list-style-type: none"> • Friday, 11/23/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 08/22/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from		Full IAEA – OK (See Note)	
	Aff.Sub.Wit.		
✓	Verified	All heirs waive bond	
	Inventory	Decedent died intestate	
	PTC		
	Not.Cred.	Residence: Fresno	
✓	Notice of Hrg	Publication: The Business Journal	
✓	Aff.Mail	w/	
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Estimated Value of the Estate: Personal property - \$148,800.00 Real property - 148,800.00 Total - NEED Probate Referee: STEVEN DIEBERT
			Reviewed by: JF Reviewed on: 06/13/13 Updates: Recommendation: File 7 – Collins

DOD: 02/12/93		DENNIS J. KANEY , nephew, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD.		
		No other proceedings.		1. Notice of hearing to Sarah Haney was in care of Leah Stuckes; notice mailed to a person in care of another is insufficient, pursuant to California Rules of Court 7.51(a)(2).
Cont. from		I & A – \$670.00		
	Aff.Sub.Wit.		<p>Will dated 06/25/87 devises the residue of the estate to Justin D. Haney (brother) if he survives decedent, and then to Dennis J. Kaney if Justin D. Haney does not survive.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> • He is the only surviving heir of the decedent. Petitioner's father, Justin D. Haney, was the decedent's only sibling. At the time of her death, the decedent was a widow and did not have any children, nor did she have any acknowledged children or step-children living or deceased. Pursuant to her Last Will and Testament, the decedent left her entire estate to Petitioner's father, Justin D. Haney. • This Court found last year, on 05/29/13, that Petitioner is the rightful heir of the decedent and was entitled to the mineral rights that were the subject of that proceeding (Case No. 0502103). • Due to an inadvertent oversight, the leasing company failed to inform Petitioner that there was a second lease for mineral rights on the other half of the property. Thus this instant petition. <p>Petitioner requests Court determination that decedent's 100% interest in mineral rights on the parcel of property identified as APN: 085-090-55 & 56 in Fresno County, California, pass to him.</p>	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: JF

Reviewed on: 06/13/13

Updates:

Recommendation:

File 8 – Quist

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 05/15/13		SHERRY LYNN GREEN and KIMBERLY MARIE PRICE , daughters/named Co-Executors without bond, are Petitioners. IAEA – Full or Limited? (Publication OK) Will dated 08/06/03 Residence: Fresno Publication: The Business Journal <u>Estimated Value of the Estate:</u> Personal property - \$ 1,500.00 Real property - 150,000.00 Total - \$151,500.00 Probate Referee: STEVEN DIEBERT	NEEDS/PROBLEMS/COMMENTS: 1. The Petition is not marked at item 2(c) regarding full or limited authority under IAEA. 2. The Petition indicates that the decedent was survived by a spouse; however, no spouse is listed in item 8 of the Petition. <u>Note:</u> If the petition is granted status hearings will be set as follows: • Friday, 11/23/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 08/22/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			s/p
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
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✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
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<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: JF Reviewed on: 06/13/13 Updates: Recommendation: File 9 – Herriot				

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Robert, age 11</td></tr> <tr><td>Patrick, age 10</td></tr> <tr><td>Johnnie Mae, age 10</td></tr> <tr><td>Jewel, age 3</td></tr> <tr><td> </td></tr> <tr><td>Aff.Sub.Wit.</td></tr> <tr><td>✓ Verified</td></tr> <tr><td>Inventory</td></tr> <tr><td>PTC</td></tr> <tr><td>Not.Cred.</td></tr> <tr><td>✓ Notice of Hrg</td></tr> <tr><td>✓ Aff.Mail</td></tr> <tr><td>Aff.Pub.</td></tr> <tr><td>Sp.Ntc.</td></tr> <tr><td>✓ Pers.Serv.</td></tr> <tr><td>✓ Conf. Screen</td></tr> <tr><td>✓ Letters</td></tr> <tr><td>✓ Duties/Supp</td></tr> <tr><td>Objections</td></tr> <tr><td>Video Receipt</td></tr> <tr><td>✓ CI Report</td></tr> <tr><td>✓ Clearances</td></tr> <tr><td>✓ Order</td></tr> <tr><td>Aff. Posting</td></tr> <tr><td>Status Rpt</td></tr> <tr><td>✓ UCCJEA</td></tr> <tr><td>Citation</td></tr> <tr><td>FTB Notice</td></tr> </table>	Robert, age 11	Patrick, age 10	Johnnie Mae, age 10	Jewel, age 3		Aff.Sub.Wit.	✓ Verified	Inventory	PTC	Not.Cred.	✓ Notice of Hrg	✓ Aff.Mail	Aff.Pub.	Sp.Ntc.	✓ Pers.Serv.	✓ Conf. Screen	✓ Letters	✓ Duties/Supp	Objections	Video Receipt	✓ CI Report	✓ Clearances	✓ Order	Aff. Posting	Status Rpt	✓ UCCJEA	Citation	FTB Notice	<p>JAMES and CYNTHIA NEWELL, Paternal Uncle and Aunt, are Petitioners.</p> <p>Father: JOHN HOWARD NEWELL - Consents and waives notice</p> <p>Mother: MISTY MAE SOUZA - Attempted service 5-21-13</p> <p>Paternal Grandfather: Robert Frankly Newell Paternal Grandmother: Jewel Dean Newell - Current guardian of three of the minors: Robert, Patrick, and Jewel. - Consents and waives notice</p> <p>Maternal Grandfather: Unknown - Declaration of Due Diligence filed 4-24-13 Maternal Grandmother: Cheryl Noble - Mailed service 4-18-13</p> <p>Siblings: Johnny Newell (adult), Samantha Newell (adult), Tabatha Newell (adult), Kimberly Carter (adult) - Mailed service 4-19-13, 4-24-13</p> <p>Petitioners state the current guardian is in declining health and it is unlikely that she will be able to adequately care for the children until they reach 18. They are unable to return to their parents as the father is incarcerated and the mother is still engaged in an unhealthy and unstable lifestyle of drug abuse.</p> <p>Court Investigator Jo Ann Morris filed a report on 6-4-13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Examiner has prepared new Letters to be signed by all three of the Co-Guardians (in file).</p> <p><u>Note:</u> The Court may wish to consolidate Case No. 04CEPR00765 (Guardianship of Johnnie Mae Newell) with this Case No. 04CEPR00764 as LEAD.</p> <p>1. Proof of Service states Notice of Hearing was accepted by the mother's boyfriend, but the mother was not personally served. The Court may require further service pursuant to Probate Code §1511.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 6-13-13</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 10 – Newell</td></tr> </table>	Reviewed by: skc	Reviewed on: 6-13-13	Updates:	Recommendation:	File 10 – Newell
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Atty Gonzalez, Jorge U. (Co-Guardian)

Atty Gonzalez, Guadalupe (Co-Guardian)

Atty Dominguez, Jennifer (Pro Per – Petitioner – Mother)

Petition for Termination of Guardianship

Age: 13		JENNIFER DOMINGUEZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		JORGE U. GONZALEZ and GUADALUPE GONZALEZ , paternal aunt and uncle, were appointed guardians on 11/14/2005. Co-guardian, Jorge U. Gonzalez, consents and waives notice.	1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of hearing along with a copy of the Petition for Termination of Guardianship or Declaration of Due Diligence for: <ul style="list-style-type: none"> Guadalupe Gonzalez (Co-Guardian) Isacc Emanuel Rodriguez, Sr. (Father) Fred Rodriguez (Paternal Grandfather) Vallen Rodriguez (Paternal Grandmother)
Cont. from		Minor: Isacc Emanuel Rodriguez, Jr., consents and waives notice.	
<input type="checkbox"/>	Aff.Sub.Wit.	Father: ISACC EMANUEL RODRIGUEZ, SR.	
<input checked="" type="checkbox"/>	Verified	Paternal Grandfather: Fred Rodriguez	
<input type="checkbox"/>	Inventory	Paternal Grandmother: Vallen Rodriguez	
<input type="checkbox"/>	PTC	Maternal Grandfather: Unknown	
<input type="checkbox"/>	Not.Cred.	Maternal Grandmother: Deceased	
<input type="checkbox"/>	Notice of Hrg	Petitioner states: she has played an active role in the child's life, however in 2005, while she was serving a prison sentence the child's father and grandmother consented to the guardianship. Petitioner states that she has lived with the paternal grandmother, Vellan, since she was 17. Petitioner states that the minor child is currently involved in the Juvenile Probation system in Fresno County. Petitioner requests the Court terminate the guardianship.	
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<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report	Court Investigator Jennifer Young's report filed 06/12/2013.	
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 06/13/2013
			Updates:
			Recommendation:
			File 11 – Rodriguez